



Oleg Rezy

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Oleg Rezy represents leading investment banks, commercial banks, and public and private corporations with a focus on leveraged finance transactions involving high yield debt securities, syndicated institutional loans and equity securities.

Oleg has represented the financing sources in numerous recent high-profile acquisitions, including the representation of the lead arrangers in the approximately \$2.05 billion of bank financing to fund the buyout of Illinois Tool Works' Industrial Packaging Unit by private equity firm Carlyle Group LP, the financing sources in the landmark \$24.9 billion buyout of Dell by Michael Dell and Silver Lake Management LLC, and the lead arrangers in the \$11.5 billion of bank financing for buyout of H.J. Heinz by 3G Capital Partners Ltd. and Berkshire Hathaway Inc.

Oleg has practiced in a variety of industries, including gaming, healthcare, telecommunications, media and energy.

Education

University of Houston Law Center, J.D., 2007, *Senior Articles Editor, Houston Law Review*

University of Houston, B.B.A., 2003, *cum laude*

Practices

Bankruptcy & Restructuring

Banking & Finance

Capital Markets

Environmental, Social and Governance (ESG)

M&A and Corporate Advisory

Private Credit

Project Finance, Energy & Infrastructure

Clerkship/Government Service

Honorable Gray H. Miller, United States District Court, Southern District of Texas, 2007

Admission

New York