



## Andrew Schwartz

PARTNER

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**Andrew Schwartz represents leading direct lenders, private credit funds, mezzanine funds, other institutional investors and investment banks in a wide range of corporate finance transactions, with an emphasis on private credit.**

Andrew has significant experience in structuring and executing traditional first lien, second lien, subordinated and PIK holdco debt financings, preferred stock financings and equity co-investments, as well as syndicated loan transactions and Rule 144A high yield debt offerings. He also regularly advises clients on restructuring and general corporate matters. Andrew has practiced in a variety of industries, including media and telecommunications, technology, gaming, energy, financial services and industrials.

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### Education

Brooklyn Law School, J.D., 2009, *magna cum laude*

University of Michigan, B.A., 2006, *Phi Beta Kappa Society; James B. Angell Scholar*

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### Practices

Private Credit

Banking & Finance

Capital Markets

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### Admission

New York