

Cahill Represents Initial Purchasers in \$300 Million Notes Offering for Landsea Homes Corporation

Date: 04/02/24

Cahill represented the initial purchasers in connection with a Rule 144A/Reg S offering of \$300,000,000 aggregate principal amount of 8.875% senior notes due 2029 by Landsea Homes Corporation. Proceeds from the offering were used to pay down a portion of the outstanding borrowings under Landsea's revolving credit facility. Landsea Homes Corporation is a publicly-traded residential homebuilder based in Dallas.

Attorneys

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