

2023 Investment Grade Deal Highlights

Date: 01/04/24

In connection with our 2023 Deal Rewind, see below for certain key investment grade deals led by our US team in 2023.

Cahill represented the underwriters and initial purchasers in:

- \$5.6 billion of debt financings for Nasdaq, Inc. to fund the acquisition of Adenza.
- \$5.0 billion of notes offerings for <u>Comcast Corporation and Sky Limited</u>.
- \$3.5 billion in public offerings for T-Mobile USA, Inc.
- \$3.25 billion in senior notes offerings for <u>HCA Inc</u>.
- \$2.0 billion in senior secured notes offerings for <u>Charter Communications Operating</u>, <u>LLC and Charter Communications Operating Capital Corp.</u>
- a \$2 billion senior notes offering for <u>Dell International L.L.C. and EMC Corporation</u>.
- a \$1.4 billion convertible senior notes for <u>Western Digital Corporation</u>.
- a \$1.25 billion senior secured notes offering for IQVIA Inc.
- a \$1.25 billion public offering for Fox Corporation.
- a \$1.0 billion inaugural public green bond offering for <u>Comcast Corporation</u>.